

eFSAP Information System Updates

December 2022



December 2022 Updates



General Discussion Conversation Mode



General Discussion Conversation Mode

- eFSAP now includes an optional setting for general discussion messages, "Conversation Mode" →

Conversation Mode Search General Discussions... (Dates in mm/dd/yyyy)

responsible official4 - regarding: Form 2 Transfer ID [T-F2-010466](#) 🕒 11/16/2022 9:54:27 AM RO
Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

responsible official4 🕒 11/16/2022 10:01:28 AM RO
FYI - one of Dr. Edison's research scientists just got his own grant money. He'll still be reporting to Dr. Edison, but he will also be overseeing his own independent select agent research. Should he be listed as a PI on our registration?

responsible official4 - regarding: Form 4A Section AB Case ID [CID-F4-010416](#) 🕒 11/16/2022 10:06:58 AM RO
Hi, so when our diagnostic lab tested this fixed tissue sample and it ended up being positive for B. mallei, it turns out that it wasn't fully inactivated (wrong formalin concentration). We sent parts of the sample to 10 other facilities since it was such a unique case. Do we need to do retroactive Form 2s? What about Form 3s?

Type your message here...

Previous **1** 2 3 4 5 ... 9 Next Send



General Discussion Conversation Mode

- eFSAP now includes an optional setting for general discussion messages, “Conversation Mode”
- Users can reply to messages directly from the home page rather than having to navigate to the amendment or specific Form 2, 3, or 4 to reply

The screenshot displays the 'Conversation Mode' interface for general discussions. At the top, there is a checked checkbox for 'Conversation Mode' and a 'New Conversation' button. A search bar on the right contains the text 'Search General Discussions... (Dates in mm/dd/yyyy)'. Below this, three discussion items are listed, each with a 'responsible official4' profile picture (labeled 'RO') and a 'Reply' button. The first item is dated 11/16/2022 9:54:27 AM and discusses a broken vial. The second is dated 11/16/2022 10:01:28 AM and discusses grant money. The third is dated 11/16/2022 10:06:58 AM and discusses a diagnostic lab test. At the bottom, a pagination bar shows 'Previous', '1', '2', '3', '4', '5', '...', '8', and 'Next'.



General Discussion Conversation Mode

- eFSAP now includes an optional setting for general discussion messages, “Conversation Mode”
- Users can reply to messages directly from the home page rather than having to navigate to the amendment or specific Form 2, 3, or 4 to reply

Conversation Mode [New Conversation](#) Search General Discussions... (Dates in mm/dd/yyyy)

RO 11/16/2022 9:54:27 AM **responsible official4** - regarding: Form 2 Transfer ID T-F2-010466
Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do? [Route](#) [Reply](#)

RO 11/16/2022 10:01:28 AM **responsible official4**
FYI - one of Dr. Edison's research scientists just got his own grant money. He'll still be reporting to Dr. Edison, but he will also be overseeing his own independent select agent research. Should he be listed as a PI on our registration? [Route](#) [Reply](#)

RO 11/16/2022 10:06:58 AM **responsible official4** - regarding: Form 4A Section AB Case ID CID-F4-010416
Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly. [Route](#) [Reply](#)

Previous 1 2 3 4 5 ... 8 Next [Send](#) [Cancel](#)



General Discussion Conversation Mode

- eFSAP now includes an optional setting for general discussion messages, “Conversation Mode”
- Users can reply to messages directly from the home page rather than having to navigate to the amendment or specific Form 2, 3, or 4 to reply
- After sending the reply, a counter appears letting the users know how many messages are in the discussion
- The conversation can be expanded by clicking the “+” icon

The screenshot displays the 'Conversation Mode' interface. At the top, there is a search bar labeled 'Search General Discussions... (Dates in mm/dd/yyyy)' and a 'New Conversation' button. Below this, a list of messages is shown. The first message is from 'responsible official4' regarding 'Form 2 Transfer ID T-F2-010466', dated 11/16/2022 9:54:27 AM. It includes a red triangle warning icon and a blue 'RO' profile icon. A blue 'Reply' button is visible to the right. The second message is also from 'responsible official4', dated 11/16/2022 10:01:28 AM, with a blue 'RO' profile icon and a 'Reply' button. The third message is from 'responsible official4' regarding 'Form 4A Section AB Case ID CID-F4-010416', dated 11/16/2022 10:06:58 AM, with a blue 'RO' profile icon and a 'Reply' button. At the bottom of the list, there is a pagination control with 'Previous', '1', '2', '3', '4', '5', '...', '8', and 'Next' buttons.



General Discussion Conversation Mode

- Hitting the “Reply” button allows the user to add an additional message

Conversation Mode New Conversation

leaked. we opened it in the anteroom and we weren't wearing PPE. what should we do?

Items: 2
responsible official4 - regarding: Form 2 Transfer ID T-F2-010466 11/16/2022 9:54:27 AM RO Reply
Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

FA 11/16/2022 3:26:13 PM **fte advanced** - regarding: Form 2 Transfer ID T-F2-010466
Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly.

responsible official4 11/16/2022 10:01:28 AM Reply

Ok, we'll do that. Thanks for your prompt response! ←

Previous 1 2 3 4 5 ... 8 Next → Send Cancel



General Discussion Conversation Mode

- Hitting the “Reply” button allows the user to add an additional message
- After sending the reply, the new message will appear in chronological order at the bottom of the thread

Conversation Mode New Conversation

Items: 3

responsible official4 - regarding: Form 2 Transfer ID T-F2-010466 @ 11/16/2022 9:54:27 AM RO Reply

Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

FA @ 11/16/2022 3:26:13 PM **fte advanced** - regarding: Form 2 Transfer ID T-F2-010466

Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly.

responsible official4 - regarding: Form 2 Transfer ID T-F2-010466 @ 11/16/2022 5:44:22 PM RO

Ok, we'll do that. Thanks for your prompt response!

Previous 1 2 3 4 5 ... 8 Next



General Discussion Conversation Mode

- Hitting the “Reply” button allows the user to add an additional message
- After sending the reply, the new message will appear in chronological order at the bottom of the thread
- The Form or amendment number is a hyperlink, and will take the user to the Form or Amendment

Conversation Mode [New Conversation](#) Search General Discussions... (Dates in mm/dd/yyyy)

Items: 3

responsible official4 - regarding: Form 2 Transfer ID [T-F2-010466](#) 11/16/2022 9:54:27 AM **RO** [Reply](#)

Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

FA 11/16/2022 3:26:13 PM **fte advanced** - regarding: Form 2 Transfer ID [T-F2-010466](#)

Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly.

responsible official4 - regarding: Form 2 Transfer ID [T-F2-010466](#) 11/16/2022 5:44:22 PM **RO**

OK, we'll do that. Thanks for your prompt response!

Previous [1](#) [2](#) [3](#) [4](#) [5](#) ... [8](#) Next



General Discussion Conversation Mode

- The conversation generated from the home page will automatically mirror on the Form or amendment

Form 2 Discussion Panel

Conversation Mode New Conversation

Search General Discussions... (Dates in mm/dd/yyyy)

- **Items: 3**

responsible official4 - regarding: Form 2 Transfer ID T-F2-010466 11/16/2022 9:54:27 AM RO Reply

Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

FA 11/16/2022 3:26:13 PM **fte advanced** - regarding: Form 2 Transfer ID T-F2-010466

Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly.

responsible official4 - regarding: Form 2 Transfer ID T-F2-010466 11/16/2022 5:44:22 PM RO

Ok, we'll do that. Thanks for your prompt response!



General Discussion Conversation Mode

- The conversation generated from the home page will automatically mirror on the Form or amendment
- Replies from the Form or amendment will likewise carry over to the home page

Form 2 Discussion Panel

Conversation Mode [New Conversation](#)

RO Items: 3
🕒 11/16/2022 9:54:27 AM **responsible official4** - regarding: Form 2 Transfer ID T-F2-010466 [Route](#) [Reply](#)
Hi, when we received the shipment one of the vials was broken and the agent was leaking. We opened it in the anteroom without PPE. What should we do?

fte advanced - regarding: Form 2 Transfer ID [T-F2-010466](#) 🕒 11/16/2022 3:26:13 PM **FA** [Route](#)
Please submit a Form 3 for the incident and also indicate on the Form 2 Section 3 if the shipment was packaged improperly.

RO 🕒 11/16/2022 5:44:22 PM **responsible official4** - regarding: Form 2 Transfer ID T-F2-010466 [Route](#)
Ok, we'll do that. Thanks for your prompt response!

No problem!

Previous **1** Next [Send](#) [Cancel](#)



General Discussion Conversation Mode

- The conversation generated from the home page will automatically mirror on the Form or amendment
- Replies from the Form or amendment will likewise carry over to the home page

Home Page Discussion Panel

The screenshot displays the 'Home Page Discussion Panel' interface. At the top, there is a search bar labeled 'Search General Discussions... (Dates in mm/dd/yyyy)' and a 'New Conversation' button. Below this, a conversation thread is visible. The thread starts with a post from 'responsible official4' on 11/16/2022 at 9:54:27 AM, asking for advice about a broken vial. This is followed by a response from 'fte advanced' on 11/16/2022 at 3:26:13 PM, requesting a Form 3. A subsequent reply from 'responsible official4' on 11/16/2022 at 5:44:22 PM confirms the action. The final post in the thread, from 'fte advanced' on 11/17/2022 at 9:44:58 AM, says 'No problem!' and is highlighted with a red arrow. The interface also includes a 'Conversation Mode' checkbox, a 'Previous' button, a pagination bar (1, 2, 3, 4, 5, ..., 8, Next), and a 'Next' button.



General Discussion Conversation Mode

- Users are also able to generate a new conversation from the home page that doesn't have to be specific to any Form or amendment

Conversation Mode New Conversation

responsible official4 11/16/2022 10:01:28 AM RO Reply
FYI - one of Dr. Edison's research scientists just got his own grant money. He'll still be reporting to Dr. Edison, but he will also be overseeing his own independent select agent research. Should he be listed as a PI on our registration?

responsible official4 - regarding: Form 4A Section AB Case ID CID- F4-010416 11/16/2022 10:06:58 AM RO Reply
Hi, so when our diagnostic lab tested this fixed tissue sample and it ended up being positive for *B. mallei*, it turns out that it wasn't fully inactivated (wrong formalin concentration). We sent parts of the sample to 10 other facilities since it was such a unique case. Do we need to do retroactive Form 2s? What about Form 3s?

Just wanted to let you know that Dr. Edison has made an attenuated strain of *B. mallei* that she thinks should be excluded from the regulations. Let me know how to proceed with this request

Previous **1** 2 3 4 5 ... 8 Next Send Cancel



General Discussion Conversation Mode

- Users are also able to generate a new conversation from the home page that doesn't have to be specific to any Form or amendment
- After the conversation is generated, use the “reply” button to link further communication to that specific new topic

The screenshot shows a web interface for a "General Discussion" conversation. At the top, there is a search bar with the placeholder text "Search General Discussions... (Dates in mm/dd/yyyy)". Below the search bar, there is a "Conversation Mode" section with a checked checkbox and a "New Conversation" button. The main content area displays a message from a user with the profile picture "RO", dated "11/17/2022 9:55:18 AM", and the name "responsible official4". The message text reads: "Just wanted to let you know that Dr. Edison has made an attenuated strain of B. mallei that she thinks should be excluded from the regulations. Let me know how to proceed with this request". To the right of the message are "Route" and "Reply" buttons, with the "Reply" button highlighted by a red box. Below the message is a text input field containing the text: "I'll contact our to our Science Office to get in touch with you regarding this matter. In the interim, I have uploaded our Exclusion Guidance Document (https://www.selectagents.gov/compliance/guidance/exclusions/docs/Exclusion_Guidance.pdf) to your site library. It should be in your file table at the bottom of the page." A red arrow points to the end of this text. At the bottom of the input field, there is a pagination control with "Previous", "1", "2", "3", "4", "5", "...", "8", and "Next" buttons. To the right of the pagination are "Send" and "Cancel" buttons, with a red arrow pointing to the "Send" button.



General Discussion Conversation Mode

- Users are also able to generate a new conversation from the home page that doesn't have to be specific to any Form or amendment
- After the conversation is generated, use the “reply” button to link further communication to that specific new topic

The screenshot displays a web interface for a "Conversation Mode". At the top, there is a search bar with the text "Search General Discussions... (Dates in mm/dd/yyyy)" and a "New Conversation" button. Below the search bar, a list of conversation items is shown. The first item is a post by user "LIV" with the text "test". The second item is a post by user "FA" dated "11/17/2022 9:35:03 AM" with the text "No problem!". The third item is a post by user "responsible official4" dated "11/17/2022 9:55:18 AM" with the text "Just wanted to let you know that Dr. Edison has made an attenuated strain of B. mallei that she thinks should be excluded from the regulations. Let me know how to proceed with this request". The fourth item is a post by user "FA" dated "11/17/2022 10:20:53 AM" with the text "I'll contact our to our Science Office to get in touch with you regarding this matter. In the interim, I have uploaded our Exclusion Guidance Document (https://www.selectagents.gov/compliance/guidance/exclusions/docs/Exclusion_Guidance.pdf) to your site library. It should be in your file table at the bottom of the page." A red arrow points to the "FA" user icon in this post. At the bottom of the interface, there is a pagination bar with "Previous", "1", "2", "3", "4", "5", "...", "8", and "Next".



www.selectagents.gov

CDC Contact Information
Division of Select Agents and Toxins

lrsat@cdc.gov
404-718-2000

APHIS Contact Information
Division of Agricultural
Select Agents and Toxins

DASAT@usda.gov
301-851-2070

